



Liberty Utilities (CalPeco Electric) LLC
933 Eloise Avenue
South Lake Tahoe, CA 96150
Tel: 800-782-2506
Fax: 530-544-4811

June 2, 2026

VIA EMAIL ONLY

EDTariffUnit@cpuc.ca.gov

Advice Letter 297-E

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

Subject: Liberty's Residential Income-Graduated Fixed Charge Implementation Marketing, Education & Outreach Plan, Pursuant to Resolution E-5417

Purpose

Pursuant to Ordering Paragraph ("OP") 3 of Resolution E-5417 (the "Resolution"), Liberty Utilities (CalPeco Electric) LLC (U 933 E) submits this Tier 2 Advice Letter to provide the Marketing, Education and Outreach ("ME&O") materials for the implementation of the Base Services Charge ("BSC") program.

Background

Decision ("D.") 24-05-028 (the "Decision") in Rulemaking ("R.") 22-07-005 (Order Instituting Rulemaking to Advance Demand Flexibility Through Electric Rates) directed Liberty and other electric investor-owned utilities ("IOUs") to change the structure of residential customer bills in accordance with California Assembly Bill (AB) 205, Stats. 2022, Ch. 61.

OP 10 of the Decision ordered Liberty to file a Tier 3 advice letter to implement income-graduated fixed charges, and propose a marketing, education, and outreach plan.¹ Liberty submitted a Tier 3 Advice Letter (AL-248-E) to propose an implementation plan of the Residential Income-Graduated Fixed Charge ("IGFC"), or Base Services Charge ("BSC"), and subsequently submitted AL-248-E-A and AL-248-E-B revising the fixed charge amount proposed in AL-248, and providing additional detail on Liberty's ME&O budget and messaging on CARE Plus customer enrollment.

On April 30, 2026, the Commission issued Resolution E-5417 approving, with modifications, Liberty's Advice Letters 248-E, 248-E-A, and 248-E-B. OP 3 of Resolution E-5417 ordered Liberty to submit a Tier 2 Marketing, Education & Outreach advice letter at least 30 days before the implementation of the BSC. This advice letter meets that requirement.

¹ D. 24-05-028, Order at 164-165.

Marketing, Education and Outreach (“ME&O”) Materials²

Liberty has attached sample marketing materials as appendices to this advice letter, and pursuant to OP 3 of the Resolution, the ME&O materials comply with the following:

A. When the Base Service Charge will be applied:

Liberty intends to implement the Base Services Charge in September of 2026 as stated in Appendix A.

B. Why and how the Base Services Charge will affect volumetric rates:

Liberty’s marketing materials, attached as Appendices A-E, highlight that the BSC is not an additional or increased fee but simply a shift in costs that will be allocated towards fixed costs that are not dependent on demand, such as wildfire resiliency expenses, which will result in a reduction in the volumetric rate.

C. The amount of the fixed charge for all income tiers and how the fixed charge will affect customers’ bills:

In Appendices A and B, Liberty lists the following fixed charge amounts for each customer income tier³:

- Residential customers: \$31.70
- CARE customers: \$10.00
- CARE Plus customers: \$5.00

The marketing materials also provide average bill impacts for each residential customer class demonstrating how bills under the BSC structure will compare to the current rate structure.

D. How income tiers will be assigned and how to move to a different income tier:

Appendix B, Liberty’s CARE/CARE Plus bill insert, explains how to qualify and apply for both tiers. In addition, Appendix C includes Liberty’s CARE and CARE Plus application, which outlines the 2026 income criteria for both programs and instructions to apply, as well as the other criteria that customers can use to prove their qualification for the program.⁴ Liberty will not be changing the enrollment process for CARE when the BSC is implemented. CARE Plus customers will specifically require self-attested income information to enroll.⁵ Just as the current process for CARE enrollment, Liberty will not require CARE or CARE Plus customers to provide proof of income upfront but will still be able to request proof of income for verifying CARE post-enrollment verification.⁶ The income levels in the application were provided by the Commission and will reflect the tariff revisions pending approval in Advice Letter 296-E.⁷

² CPUC, Resolution E-5417, p. 35.

³ The Commission approved the income tiers via the approval of Advice 248-E-B, pursuant to Res. E-5417.

⁴ The Commission approved the CARE and CARE Plus application template via the approval of Advice 248-E-B, pursuant to Res. E-5417.

⁵ Res. E-5417, p. 26.

⁶ Pursuant to D.21-10-023, Conclusion of Law 4.

⁷ Liberty Advice 296-E.

E. Different rate options and rate comparison tools;

Liberty includes in its Base Services Charge webpage mockup, attached as Appendix D, rate comparisons for each tier of customers. Customer bill onserts also link to this page for rate comparison information.

F. Options to enroll in CARE or CARE Plus and other ways to manage energy costs;

In Liberty's CARE webpage mockup, Appendix E, the options to enroll in CARE are provided along with links to the applications, and resources to assist with qualifying for the programs.

G. Assure CARE and CARE Plus customers that their assistance program discounts will not be affected by the fixed charge and that they may see lower bills as a result of the fixed charge; and

In the marketing material, Liberty explains to CARE and CARE Plus customers that their program discount will not be affected and demonstrates that the average bill will be similar to, or lower than, the average bill before implementation of the BSC.

H. Why and how the fixed charge will encourage the adoption of electrification technologies and associated reduced use of fossil fuels and how customers can find rebates to electrify.

In Liberty's bill onserts and web content, attached as Appendices A and D, Liberty highlights that one objective of the new rate structure is to reward and proliferate the adoption of electrification technologies as lower volumetric rates will increase affordability. Additionally, the marketing material will include links to Liberty's Energy Efficiency Programs (Appendix F) where customers can see what other additional savings and rebates are available for electrifying their vehicles and home appliances.

Tier Designation

As directed by Resolution E-5417, this advice letter is submitted with a Tier 2 designation.

Effective Date

The Company requests that this Tier 2 Advice Letter become effective upon Commission approval.

Protests

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, facsimile or email, any of which must be received no later than June 22, 2026, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. Protests should be mailed to:

Energy Division Tariff Unit
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California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

The protest should be sent via email and U.S. Mail (and by facsimile, if possible) to Liberty Utilities (CalPeco Electric) LLC at the address shown below on the same date it is mailed or delivered to the Commission:

Liberty Utilities (CalPeco Electric) LLC
Attn: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Fax: 530-544-4811
Email: Case.Admin@libertyutilities.com

Notice

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached service lists.

If additional information is required, please do not hesitate to contact me at Elly.ODoherty@libertyutilities.com.

Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

/s/ Elly O'Doherty

Elly O'Doherty
Manager, Rates and Regulatory Affairs

cc: Liberty General Order 96-B Service List
R.22-07-005 Service List

APPENDIX A



California's New Rate Structure

The new Base Services Charge is coming in September 2026

Background

New California State legislation, Assembly Bill 205, mandates the California Public Utility Commission (CPUC) to change the structure of electric bills for investor-owned utility customers. As a result, the CPUC requires Liberty to adopt a Base Services Charge (BSC) rate structure where residential customers pay an approved monthly fixed serviced charge beginning in 2026.

Overview

The purpose of the BSC is to shift fixed costs that don't change with demand – such as wildfire mitigation – to a fixed service charge, which results in a **more equitable allocation of fixed costs across residential customers.**

When system maintenance, wildfire, reliability upgrades, and regulated programs are all charged to customers through volumetric rates, high-usage households end up paying a disproportionate share of the physical infrastructure costs, while low-usage homes may not contribute proportionally to the upkeep of the system they rely on for grid connectivity.

This shift will **reduce the volumetric rate that customers pay** for electricity usage. The shift from volumetric rates to the monthly fixed charge will **result in little to no impact to an average customer's bill.** Additionally, these lower volumetric rates are designed to encourage customers to electrify their vehicles and household appliances, **making it more affordable to transition to clean, all-electric vehicles and homes.**

Customers who qualify for **CARE or CARE Plus programs will have a lower Base Services Charge** in addition to a reduced volumetric charge, **resulting in a reduced bill.**

New Base Services Charge planned to take effect in September 2026

Residential customers:

\$31.70 CARE customers:

\$10.00

CARE Plus customers: **\$5.00**

CARE / CARE Plus

Customers who qualify for the CARE or CARE Plus program are encouraged to apply now in order to qualify for the reduced Base Services Charge; otherwise, they will be charged the standard fixed rate of \$31.70. Please visit Liberty's Electric Financial Help page for income limitations and instructions for applying.

Customers who are already enrolled in the CARE program will automatically receive the lower Base Services Charge rate on their bills when the Base Services Charge rate structure takes effect in September 2026.

Scan here to learn more about the Base Services Charge and Bill Impacts



Scan here to learn more and apply for CARE/CARE Plus:



APPENDIX B



The new Base Services Charge is coming in September 2026

If your income qualifies for the CARE program, you will pay less on your bill. Please visit the Liberty website for income limitations and instructions for applying.

The new Base Services Charge (BSC) for most residential customers is \$31.70, but for CARE customers it is lowered to \$10.00 per month. If customers qualify for CARE Plus, the new BSC will be lowered to \$5.00 per month.



CARE Customers

Existing CARE customers' program discounts will not be affected by the Base Services Charge. Once the BSC is implemented, CARE customers will automatically qualify for the discounted BSC of \$10, which will replace the current Customer Charge of \$15.94 on CARE customer bills. Therefore, CARE customers will see a reduction in monthly bills for the same usage.

Customers who qualify for the CARE or CARE Plus program are encouraged to apply now in order to qualify for the reduced fixed charge; otherwise, they will be charged the standard non-CARE fixed rate of \$31.70.

CARE Plus Customers

CARE customers may qualify for the new CARE Plus program, which offers additional savings for those who qualify based on income. CARE customers whose monthly household income (before taxes) is less than or equal to 100% of the Federal Poverty Level (FPL) will qualify for the CARE Plus program and a further reduced BSC of \$5.00.

Existing CARE customers interested in applying for the CARE Plus program can find more information and instructions for applying on Liberty's Electric Financial Help page.

Scan to learn
more and apply



APPENDIX C



California Alternate Rates for Energy (CARE)

The CARE Program gives qualifying customers a 20 percent discount or more on their electric bills whose incomes are 200% or below the Federal Poverty Guidelines. **Beginning in September 2026, customers whose income falls below 100% of Federal Poverty Guidelines, as shown in the CARE Plus column, will receive an additional discount on their Base Services Charge. CARE customers will pay a \$10 base services charge and CARE Plus will pay a \$5 base services charge.**

It only takes three easy steps to see if you qualify:

- 1 Fill out step 1
- 2 Read/fill out step 2A or step 2B
- 3 Sign and date this form and return to Liberty

Step 1

CUSTOMER INFORMATION

Liberty Account No.

Name as shown on your Liberty bill

Home Address

City State Zip Code

Telephone

Mailing Address (if different from your home address)

City State Zip Code

Email

Step 2 Choose option 1 or 2, then fill out the back of this form.

Program and Household Income Qualifications

Option 1: Public Assistance Programs

You or someone in your household participates in at least one of the following public assistance programs:

- Medi-Cal/Medicaid
- CalFresh/SNAP
- TANF/Tribal TANF
- WIC
- MediCal for Families
- LIHEAP
- Supplemental Security Income (SSI)
- Bureau of Indian Affairs General Assistance
- Head Start Income Eligible (Tribal Only)
- National School Lunch's Free Lunch Program (NSL)

If your total household income falls below the maximum listed under CARE Plus in Option 2, you will qualify for a lower Base Service Charge beginning in 2026. In that case, please complete 2B.

Option 2: Household Income

Your gross annual household income falls within the ranges listed below: That means your combined household income (before taxes) from all sources must be no more than the following:

Maximum Gross Annual Household Income

Effective June 1, 2026 to May 31, 2027	No. of Persons in Household	Total combined Annual Income	
		CARE	CARE PLUS
CARE Upper Limit Calculations = 200% of Federal Poverty Guidelines	1-2	\$43,280	\$21,640
	3	\$54,640	\$27,320
	4	\$66,000	\$33,000
	5	\$77,360	\$38,680
	6	\$88,720	\$44,360
CARE PLUS Upper Limit Calculations = 100% of Federal Poverty Guidelines	7	\$100,080	\$50,040
	8	\$111,440	\$55,720
	Each Add'l Person	\$11,360	\$5,680

Step 2A

Option 1: Public Assistance Program

Do you or someone in your household participate in any of the following programs? If so, please check a box.

- | | |
|---|---|
| <input type="checkbox"/> Medi-Cal/Medicaid | <input type="checkbox"/> LIHEAP |
| <input type="checkbox"/> CalFresh/SNAP | <input type="checkbox"/> Supplemental Security Income (SSI) |
| <input type="checkbox"/> TANF/Tribal TANF | <input type="checkbox"/> Bureau of Indian Affairs General Assistance |
| <input type="checkbox"/> WIC | <input type="checkbox"/> Head Start Income Eligible (Tribal Only) |
| <input type="checkbox"/> MediCal for Families | <input type="checkbox"/> National School Lunch's Free Lunch Program (NSL) |

Step 2B

Option 2: Household Income and Sources of Income

Fill in blanks with number of persons in household and total combined annual income. Check (X) for all applicable sources of income. Customers must complete this section to qualify for CARE Plus.

Number of Persons in Household:

Total Combined Annual Income:

Number of Persons in Household	Maximum Gross Annual Household Income	
	CARE	CARE PLUS
1-2	\$43,280	\$21,640
3	\$54,640	\$27,320
4	\$66,000	\$33,000
5	\$77,360	\$38,680
6	\$88,720	\$44,360
7	\$100,080	\$50,040
8	\$111,440	\$55,720
Each Add'l Person	\$11,360	\$5,680

- | | |
|--|--|
| <input type="checkbox"/> Wages or Salaries | <input type="checkbox"/> Workers' Compensation |
| <input type="checkbox"/> Interest or dividends from: Savings accounts, stocks or bonds, or retirement accounts | <input type="checkbox"/> Social Security, SSI, SSP |
| <input type="checkbox"/> Unemployment benefits | <input type="checkbox"/> Pensions |
| <input type="checkbox"/> Rental or royalty income | <input type="checkbox"/> Insurance settlements |
| <input type="checkbox"/> Scholarships, grants, or other aid used for living expenses | <input type="checkbox"/> Legal settlements |
| <input type="checkbox"/> Profit from self-employment (IRS Form 1040, Schedule C, line 29) | <input type="checkbox"/> TANF |
| <input type="checkbox"/> Disability payments | <input type="checkbox"/> Child Support |
| | <input type="checkbox"/> Cash |
| | <input type="checkbox"/> Spousal Support |
| | <input type="checkbox"/> Other Income |

Step 3

I certify:


- The Liberty bill is in my name.
- I will notify Liberty if I no longer qualify for this rate.
- I am not claimed on another person's income tax return.
- I understand Liberty reserves the right to proof of eligibility documentation.
- I will renew my application when requested by Liberty.

Read and sign the following statement: I state that the information I have provided in this application is true and correct. I understand that if I receive the discount without meeting the qualifications for it, I may be required to pay back the discount I received. I understand that Liberty can share my information with other utilities or their agents to enroll me in their assistance programs. I understand that unacceptable energy usage levels could result in removal from the program.


Signature X

Date

Return to Liberty:

 Scan and Email to:
CA-CARE@LibertyUtilities.com

US Mail:

 Liberty CARE Program
933 Eloise Ave.,
South Lake Tahoe, CA 96150

Questions?

 Please Call Toll Free at
1-800-782-2506

Additional Income Qualified Programs:

LIHEAP

Federal assistance may be achieved through the Low Income Home Energy Assistance Program (LIHEAP) which provides bill payment assistance, emergency bill assistance, and weatherization services. Call the Department of Community Services and Development at 1-866-675-6623 for more information.

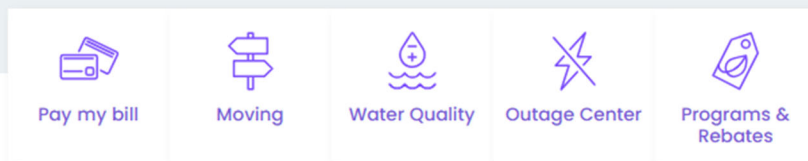
Southwest Gas Corporation

gives income qualified customers a discount on their gas charges. Call 1-877-860-6020.

Liberty CARE customers may qualify for the Energy Savings Assistance Program (ESAP) which offers energy saving home improvements at NO COST; upgrades may include weatherization, insulation, minor home repairs and refrigerator replacements. Call 1-866-812-5766, 7 a.m. to 7 p.m.

APPENDIX D

Base Services Charge



[Home](#) / [Residential](#) / [Rates and Tariffs](#) / [Base Services Charge](#)

California's electric rates are changing.

New California State legislation, Assembly Bill 205, mandates the California Public Utility Commission (CPUC) to change the structure of electric bills for investor-owned utility customers. As a result, the **CPUC requires Liberty to adopt a Base Services Charge (BSC) rate structure** where residential customers pay a monthly fixed charge based on their income beginning in 2026.

What does this mean for Liberty customers?

The Base Services Charge is **not a new charge and it is not an increase to customer bills.**

The purpose of the BSC is to shift fixed costs that don't change with demand – such as wildfire mitigation – to a fixed service charge, which results in a **more equitable allocation of fixed costs across all customers.** This shift will reduce the volumetric rate that customers pay for electricity usage. The shift from volumetric rates to the monthly fixed charge will result in **little to no impact to an average customer's bill.**

Additionally, these lower volumetric rates are designed to encourage customers to electrify their vehicles and household appliances, making it **more affordable to transition to clean, all-electric vehicles and homes.**

Customers who qualify for **CARE or CARE Plus programs will have a lower monthly fixed charge** in addition to a reduced volumetric charge, resulting in a reduced bill.

How does this change benefit Liberty customers?

When system maintenance, wildfire, reliability upgrades, and regulated programs are all charged to customers through volumetric rates, high-usage households end up paying a disproportionate share of the physical infrastructure costs, while low-usage homes may not contribute proportionally to the upkeep of the system they rely on for grid connectivity. The shift from volumetric rates to a fixed charge will create **a more equitable allocation of fixed costs across all customers.**

How much is the new Base Services Charge?

Residential customers: **\$31.70**

CARE customers: **\$10.00**

CARE Plus customers: **\$5.00**

When will Liberty's new Base Services Charge be in effect?

Liberty plans to implement the new BSC in **September 2026.**

How can I learn more about the CARE/CARE Plus programs?

Customers who qualify for the CARE or CARE Plus program are encouraged to apply now in order to qualify for the reduced fixed charge; otherwise, they will be charged the standard fixed rate of \$31.70.

Please visit Liberty's [Electric Financial Help](#) page for income limitations and instructions for applying.

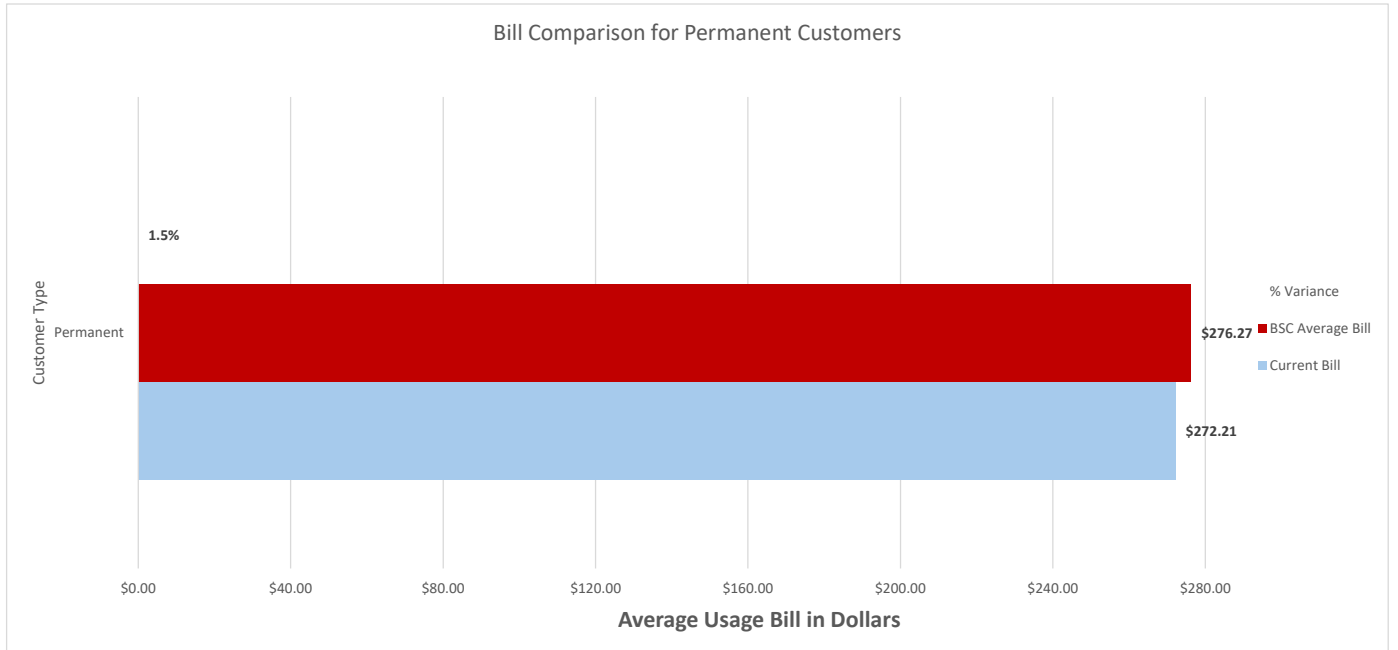
Customers who are already enrolled in the CARE program will **automatically receive the lower fixed charge on their bills** when the Base Services Charge takes effect in 2026.

Customers who fall under the CARE Plus income guidelines, will receive an even further reduced lower fixed charge on their bills.

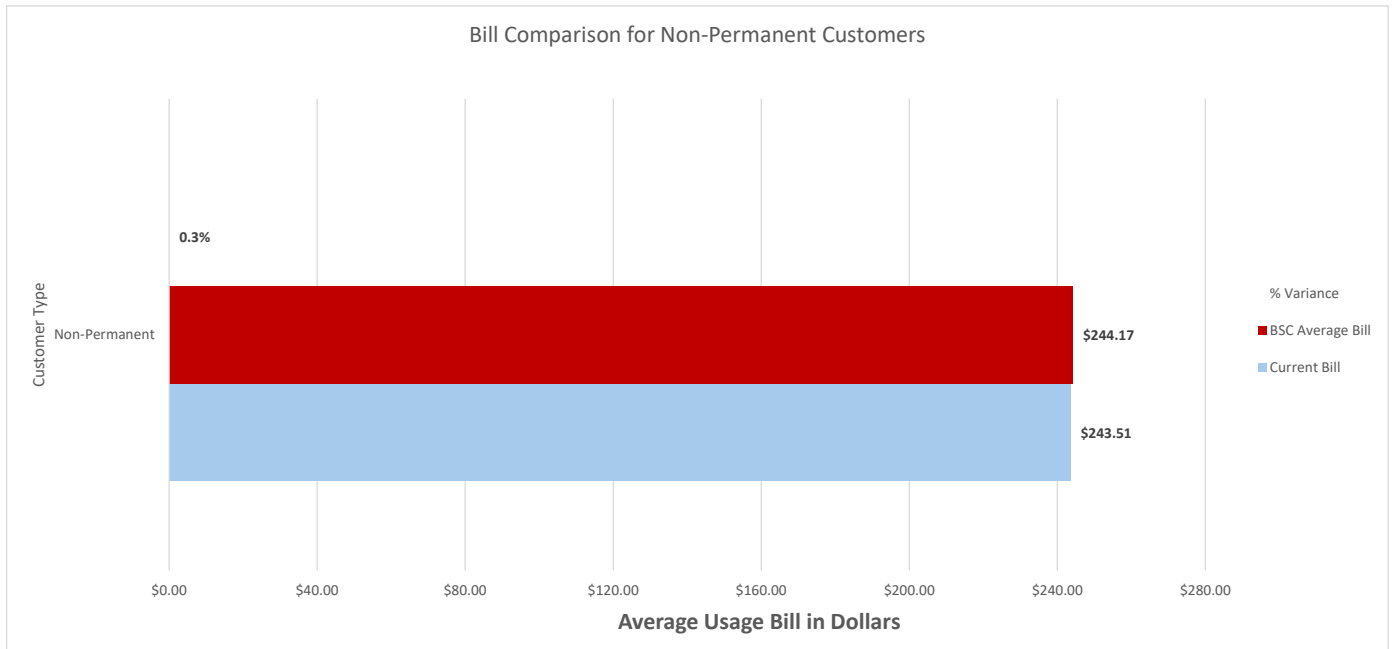
How will this impact my bill?

Below is a sample bill impact for an average residential customer.

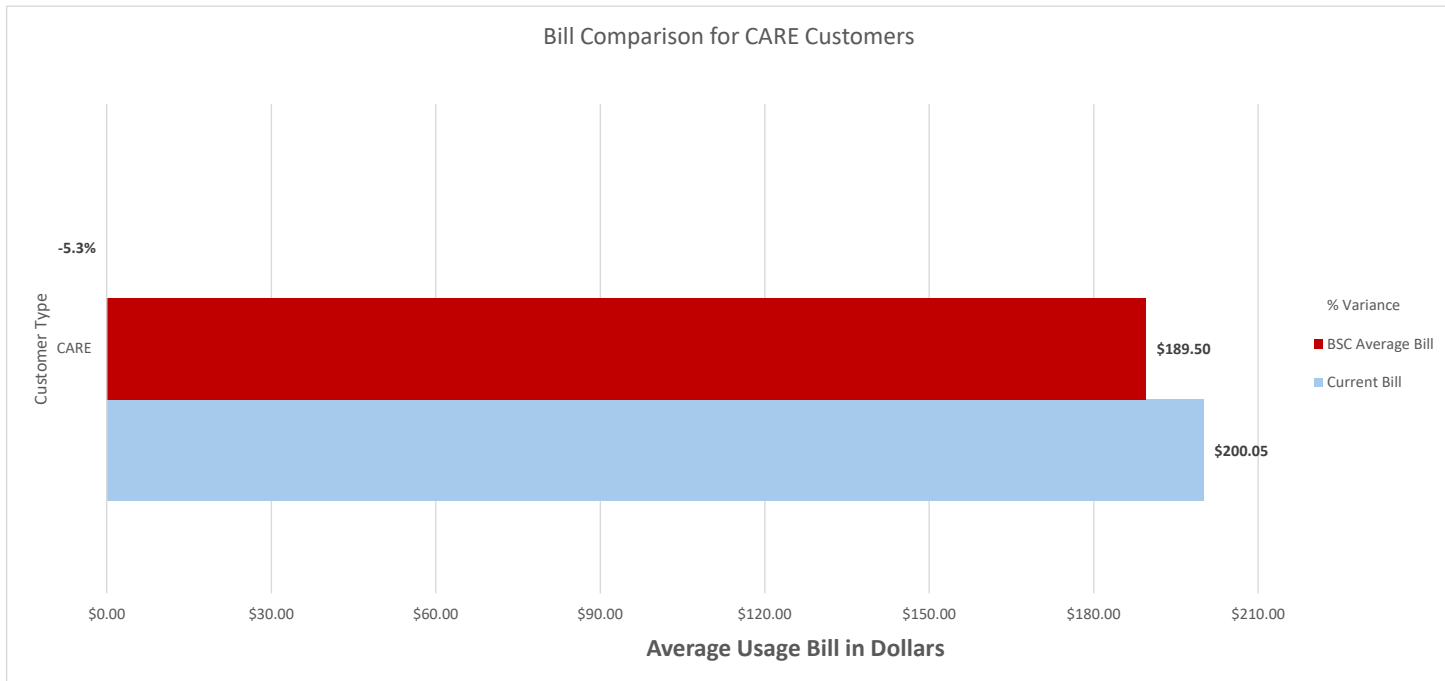
Permanent Residential Customers



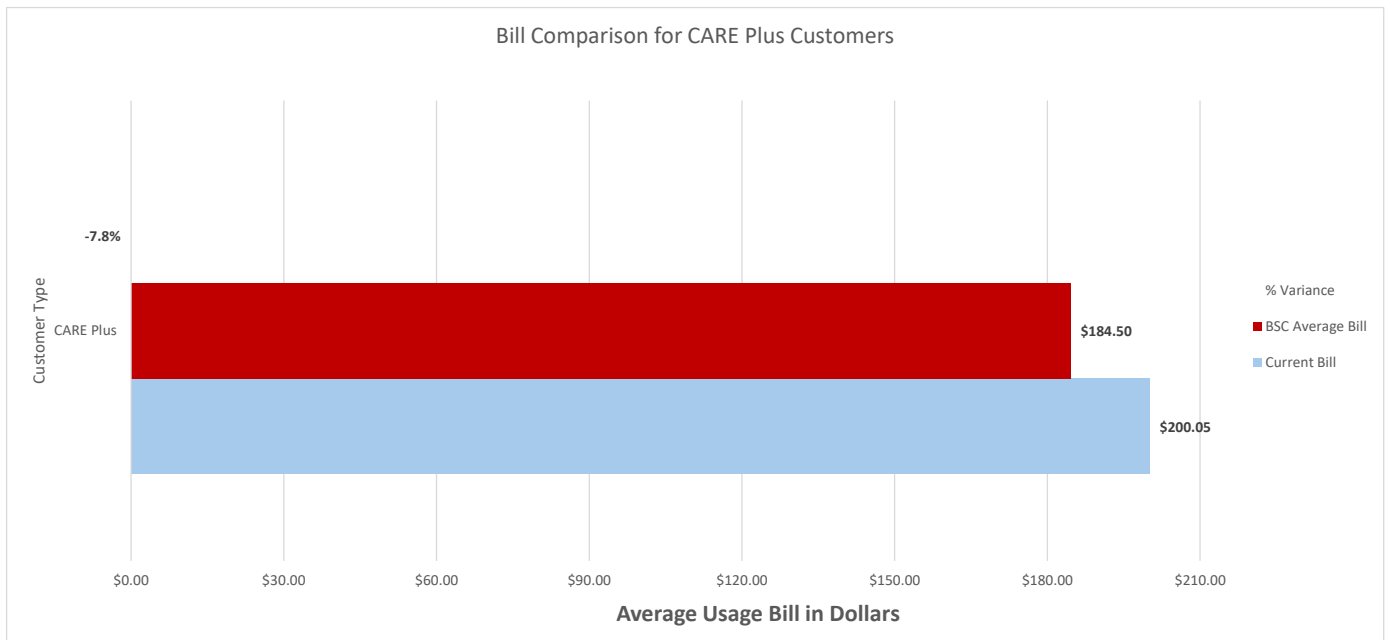
Non-Permanent Residential Customers



CARE Customers

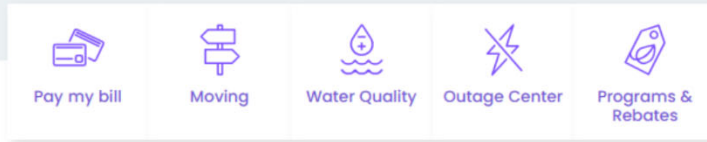


CARE Plus Customers



APPENDIX E

California Alternate Rates for Energy



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California Alternate Rates for Energy (CARE/CARE Plus)

Available to qualified residential customers in California.

Low-income California residents may qualify for a discount on their monthly electric bill through California Alternate Rates for Energy (CARE) for Permanent Primary Residential Customers.

The California Public Utilities Commission (CPUC) ordered the state’s regulated energy utilities to design a program that gives qualifying customers a 20 percent discount on their electric bills. This 20 percent discount applies to qualified low-income primary residential customers who receive their energy directly from Liberty or through a sub-meter such as in a mobile home park or an apartment complex.

Beginning in 2026, CARE customers will also receive a discounted monthly Base Services Charge.

Customers whose income falls below 100% of Federal Poverty Guidelines, as shown in the CARE Plus column below, will receive an additional discount on their Base Services Charge. CARE customers will pay a \$10 base services charge and CARE Plus will pay a \$5 base services charge.

Who Qualifies for the Discount?

There are two ways to qualify:

Option 1: Public Assistance Programs

You or someone in your household participates in at least one of the following public assistance programs:

- Medi-Cal/Medicaid
- CalFresh/SNAP
- TANF/Tribal TANF
- WIC
- Medi-Cal for Families
- LIHEAP
- Supplemental Security Income (SSI)
- Bureau of Indian Affairs General Assistance
- Head Start Income Eligible (Tribal Only)

Note: If your total household income falls below the maximum listed under CARE Plus in Option 2, you will qualify for a lower Base Services Charge beginning in 2026.

Option 2: Household Income

Your gross annual household income falls within the ranges listed below:

That means your combined household income (before taxes) from all sources must be no more than the following:

CARE Income Guidelines – Effective June 1, 2025 to May 31, 2026

Maximum Gross Annual Household Income

Number of Persons in Household	Total Combined Annual Income	
	CARE	CARE Plus
1 - 2	\$42,300	\$21,150
3	\$53,300	\$26,650
4	\$64,300	\$32,150
5	\$75,300	\$37,650
6	\$86,300	\$43,150
7	\$97,300	\$48,650
8	\$108,300	\$54,150
Each Additional Person	\$11,000	\$5,500

To find out what your total combined income is, add together the income for each person living with you. Sources of that income include, but are not limited to, the following:

- Temporary Assistance for Needy Families (TANF), Supplemental Security Income (SSI), State Supplementary Payment (SSP) benefits.
- Social Security benefits
- Royalties and rental income
- Child support or alimony payments
- Food stamps
- Cash public assistance
- Wages, tips, and salary from employment
- Unemployment benefits
- Veteran's benefits
- Disability benefits
- Interest and dividends
- Retirement benefits
- Student aid

How to Apply

If you think you qualify for the California Alternative Rates for Energy, click the link to apply online. If you have any questions, please contact Liberty at 1 (800) 782-2506.

For faster processing, apply online!

[Apply Online - English](#)

[Apply Online - Español](#)

Or download the CARE application for either the public assistance programs qualification or the household income qualification and mail it to:

Liberty CARE Program
933 Eloise Ave
South Lake Tahoe, CA 96150

[Download Application - English](#)

[Download Application - Español](#)

Remember: Only qualified customers may sign up for the program and unacceptable energy usage levels could result in removal from the program. When you fill out your application form you will be signing a document under penalty of perjury that says you meet the qualifications. You will need to provide proof of income which includes but is not limited to copies of any of the following documents:

- State or federal income tax returns; if no tax return was filed, paycheck stubs or 1099 tax forms can be used
- Copies of state and federal records proving income – such as military pensions, Social Security, or TANF records
- Other documents, such as bank statements, that would prove income levels.

Liberty will verify and certify all applicants' eligibility for the low-income rate. Liberty will also notify each low-income rate applicant of the status of their application.

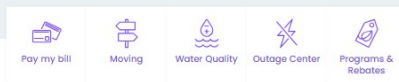
Any Questions?

If you have any questions about the program call Liberty at 1-800-782-2506.

[How to Read Your CARE Bill](#)

ENERGY EFFICIENCY WEBPAGE

Energy Efficiency Programs




[Home](#) / [Residential](#) / [Smart Energy Use](#)
[Energy Efficiency Programs - Residential - California Electric - Liberty](#)



Getting Started

Liberty offers a variety of energy efficiency programs and measures designed to help our customers save energy, which may also help save money.




Energy Audits for Homes*

A Liberty auditor will visit your home and identify ways you can save energy and money. You will receive free energy efficient light bulbs and other conservation measures.

[Learn More >](#)


*Program is currently on hold. Please contact CAEnergyEfficiency@LibertyUtilities.com for more information.



View your Usage Data through My Account

See your usage history with easy-to-read graphs, which may help you better manage your energy usage to save on your next bill.


[Learn More >](#)



Energy Savings Assistance Program (ESAP)

Use the Energy Savings Assistance Program to help pay for more energy-efficient home improvements.


[Learn More >](#)



Residential Heat Pump Incentive Program

Liberty is offering financial incentives for residential customers who upgrade their existing electric heating or water heating systems to more energy efficient heat pumps.


[Learn More >](#)



Commercial Energy Efficiency Programs

Learn how your business can save energy and money through our Commercial Energy Efficiency Programs.


[View Programs >](#)



EV Charger Rebates

With the Liberty EV Charger Rebate Program, customers may receive rebates to offset the cost of installing smart EV chargers. Rebates are available to our residential and small business customers.

[Learn More >](#)



Tech Clean California

Tech Clean California is a statewide initiative accelerating the adoption of clean space and water heating to support an equitable path to carbon-free homes by 2045.

[Learn More >](#)

Manufacturer Rebates

[View Available Rebates](#)

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

VIA EMAIL

epoole@adplaw.com;
cem@newsdata.com;
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ejanssen@b2energylaw.com;
abrown@b2energylaw.com;
bbiering@b2energylaw.com;
plumascoco@gmail.com;
marshall@psln.com;
stephenhollabaugh@tdpud.org;
gross@portersimon.com;
mccluretahoe@yahoo.com;
catherine.mazzeo@swgas.com;
SDG&ETariffs@semprautilities.com;
bcragg@downeybrand.com;
AdviceTariffManager@sce.com;
edtariffunit@cpuc.ca.gov;
jrw@cpuc.ca.gov;

tlg@cpuc.ca.gov;
dao@cpuc.ca.gov;
kjl@cpuc.ca.gov;
usrb@cpuc.ca.gov;
vidhyaprabhakaran@dwt.com;
judypau@dwt.com;
dwtcpucdockets@dwt.com;
dan.marsh@libertyutilities.com;
sharon.yang@libertyutilities.com;
ginge@regintl.com;
christopher.westling@cpuc.ca.gov;
sletton@cityofslt.us;
sacksyboy@yahoo.com;
xian.li@cpuc.ca.gov;
Candace.Morey@cpuc.ca.gov;
mts@cpuc.ca.gov
Brent.ValenciaSantos@libertyutilities.com
AnnMarie.Sanchez@libertyutilities.com
Christina.Pak@libertyutilities.com
eramos@tahoedailytribune.com



California
Public Utilities
Commission



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CALIFORNIA PUBLIC UTILITIES COMMISSION Service Lists

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ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933 E)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Elly O'Doherty

Phone #: 530-807-8987

E-mail: Elly.Doherty@libertyutilities.com

E-mail Disposition Notice to: AnnMarie.Sanchez@libertyutilities.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 297-E

Tier Designation: 2

Subject of AL: Liberty's Residential Income-Graduated Fixed Charge Implementation Marketing, Education & Outreach Plan, Pursuant to Resolution E-5417

Keywords (choose from CPUC listing):

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: Resolution E-5417

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: N/A

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 7/2/26

No. of tariff sheets: -0-

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: N/A

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

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ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	